

# **Exhibit “A”**

# **Exhibit “A”**

AGREED TO and ACCEPTED including waiving any conflict of interest in connection with the representation by Jones Vargas in the USA Commercial Mortgage Company matter:

Fertitta Enterprises, Inc.

By:

  
William J. Bullard, CFO

Date:

6-12-06

JLC/je

Enclosure

06/27/06 TUE 16:21 [TX/RX NO 9984]

**Exhibit “B”**

**Exhibit “B”**

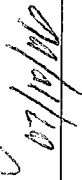
AGREED TO and ACCEPTED including waiving any conflict of interest in connection with the representation by Jones Vargas in the USA Commercial Mortgage Company bankruptcy case:

By:



KENNETH BONNET FOR KEHL FAMILY

Date:



JLC/je

Enclosure

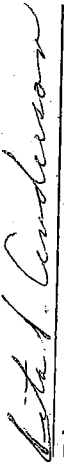
**Exhibit “C”**

**Exhibit “C”**

AGREED TO and ACCEPTED including waiving any conflict of interest in connection with the representation by Jones Vargas in the USA Commercial Mortgage Company bankruptcy case:

The Rita P. Anderson Trust

By:



Rita P. Anderson, Trustee

The Charles B. Anderson Trust

By:



Charles B. Anderson, Trustee

Baltes Company

By:



Charles B. Anderson, President


Date:

6-10-06

**Exhibit “D”**

**Exhibit “D”**

AGREED TO and ACCEPTED including waiving any conflict of interest in connection with the representation by Jones Vargas in the USA Capital bankruptcy entities:

By:  J.B. Partain for Mojave Canyon, Inc.

Date: May 20, 2006

JLC/je  
Enclosure